FORM D

RECEIVED

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden

hours per form 16.00



U300/031
Name of Offering (check if this is an amendment and name has changed, and indicate change.) Decidia, Inc. 8% Series B Cumulative Convertible Redeemable Preferred Stock
Filing Under (Check box(es) that apply:) ☐ Rule 504 ☐ Rule 505 X Rule 506 ☐ Section 4(6) ☐ ULOE
Type of Filing: X New Filing
A. BASIC IDENTIFICATION DATA
1. Enter the information requested about the issuer
Name of Issuer (Check if this is an amendment and name has changed, and indicate change.)
Decidia, Inc.
Address of Executive Offices (Number and Street, City, State Zip Code) 139 Fulton Street, Suite 403, New York, NY 10038 (Number and Street, City, State Zip Code) (212) 227-8990
Address of Principal Business Operations (Number and Street, City, State and Telephone Number (Including Area Code) (if different from Executive Offices)
Brief Description of Business
Decidia provides internet decision systems to E-Commerce sites, resellers, B2B exchanges and retailers, to help businesses and consumers make product purchasing decisions.
Type of Business Organization ☑ corporation ☐ business trust ☐ business trust ☐ limited partnership, already formed ☐ other (please specify): ☐ limited partnership, to be formed ☐ other (please specify):
Actual or Estimated Date of Incorporation or Organization: Month Year 0 1 2000 Actual Estimate Monton of Financial
Jurisdiction of Incorporation or (Enter two-letter U.S. Postal Service abbreviation for Organization: State: CN for Canada; FN for other foreign D E jurisdiction)

GENERAL INSTRUCTIONS

Federal

Who Must File: All issuers making an offering of securities in rel iance on an exemption under Regul ation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filled with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collections of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - * Each promoter of the issuer, if the issuer has been organized within the past five years;
 - * Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or m ore of a class of equity securities of the issuer;
 - * Each executive officer and director of corporate issuers and of corporate general and m anaging partners of partnership issuers; and

Check Box(es) that Apply: Promoter X Beneficial Owner X Executive Officer X Director		General and/or Managing Partner
Full Name (Last name first, if individual) Chin, Joseph J.		
Business or Residence Address (Number and Street, City, State, Zip Code)		
25 Broad Street, # 14H New York, NY 10004	trans the leader	
Check Box(es) that Apply: Promoter X Beneficial Owner X Executive Officer X Directo	O	General and/or Managing Partner
Full Name (Last name first, if individual) Abeleda, Arturo		
Business or Residence Address (Number and Street, City, State, Zip Code) 3 Hanover Square #7C New York, NY 10004		
Check Box(es) that Apply: ☐ Promoter X Beneficial Owner ☐ Executive Officer ☐ Directo	- 🗆	General and/or Managing Partner
Full Name (Last name first, if individual) Edward A. Bessler		·····
Business or Residence Address (Number and Street, City, State, Zip Code) 54 West 16th Street Apt. 14A New York, NY 10011	(%) .1 %	
Check Box(es) that Apply: $\ \square$ Promoter $\dot{\mathbf{X}}$ Beneficial Owner $\ \square$ Executive Officer $\ \square$ Directo	Ô	General and/or Managing Partner
Full Name (Last name first, if individual) Draper Fisher Jurvetson Gotham Ventures		
Business or Residence Address (Number and Street, City, State, Zip Code) 132 West 31 st Street, Suite 1102, New York, NY 10001		
Check Box(es) that Apply: ☐ Promoter X Beneficial Owner ☐ Executive Officer ☐ Directo	r 🗆	General and/or Managing Partner
Full Name (Last name first, if individual) Milestone Venture Partners II LP		
Business or Residence Address (Number and Street, City, State, Zip Code) 551 Madison Avenue, Seventh Floor, New York, NY 10022		
Check Box(es) that Apply: \Box Promoter $X_{\Bbb R}$ Beneficial Owner \Box Executive Officer \Box Directo		General and/or Managing Partner
Full Name (Last name first, if individual) Wheatley NY Partners		
Business or Residence Address (Number and Street, City, State, Zip Code) 80 Cutter Mill Road, Suite 302, Great Neck, NY 11021		
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer X Directo		General and/or Managing Partner
Full Name (Last name first, if individual) Goldstein, Ross		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Check Box(es) that Apply:	□ Promoter □	Beneficial Owner 🗆	Executive Officer X	Director		General and/or Managing Partner
Full Name (Last name first, Dumler, Richard	, if individual)					
Business or Residence Add c/o Milestone Venture Par		, ,,	•	NY 1002	2	
Check Box(es) that Apply:	□ Promoter X	Beneficial Owner X	Executive Officer	Director	Ů	General and/or Managing Partner
Full Name (Last name first Kirsch, Jarred	t, if individual)					
Business or Residence Add 140 W 82nd St reet, #2, N			ip Code)			
Check Box(es) that Apply:	☐ Promoter X	Beneficial Owner 🗆	Executive Officer	Director	. 🗆	General and/or Managing Partner
Full Name (Last name first Anderson, Jerold L.	t, if individual)					
Business or Residence Add 606 40th Avenue, San Fr		d Street, City, State, 2	lip Code)			
Check Box(es) that Apply:	☐ Promoter X	Beneficial Owner 🗆	Executive Officer 🗆	Director		General and/or Managing Partner
Full Name (Last name first JJP VC Enterprises, LLC	[25] 하는 발생하는 내가 얼룩 되는 서로[2]					
Business or Residence Add		d Street, City, State, 2	ip Code)		a Fr M	

				В.	INFORMA	TION ABOU	JT OFFERI	NG				
1. Has th	ie issuer s	old, or doe	es the issue	er intend 1	to sell, to r	on -accre	dited inve	stors in th	is offering	J?	Yes	No X
2. What	is the min	imum inve	estment th	nat will be	accepted	from any	individual	?			\$58	3,000
3. Does t	he offerir	na permit	joint own	ership of a	a single uni	it?					Yes	No X
4. Enter indire sales or dea more forth	the infor ctly, any of securiti aler regist than five the inforr	mation re commission es in the contract ered with (5) person nation for	quested for or simil offering. If the SEC and it is that brok individual)	or each p ar remund f a persor id/or with ted are as er or deal	erson who eration fo to be list a state or sociated p	has beer r solicitati ed is an as states, list	or will boon of puresociated parts	e paid or chasers in person or e of the br	given, dir connection agent of a oker or de	ectly or on with a broker ealer. If		
		·										
Business	or Resider	nce Addres	s (Numbe	r and Stre	et, City, St	ate, Zip Co	(de)					
Name of	Accociate	Broker o	r Dealer									
									<u></u> .			
	_		l Has Solicii Individual :									All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	(CT)	[DE]	[DC]	(FL)	[GA]	(HI)	[ID]
IILI	IIN)	[All	(KS)	IKYI	[LA]	(ME)	(MD)	[MA]	(MI)	(MM)	(SMI	IMOI
[MT]	(NE)	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	IOKI	(OR)	[PA]
[RI]	[SC]	[SD]	(TN) individual)	(TX)	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
		<u></u>	ss (Numbe	r and Stre	et, City, St	ate, Zip Co	ode)					
Name of	Associated	d Broker o	r Dealer									
			Has Solici									All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	(CT)	(DE)	[DC]	(FL)	[GA]	[HI]	[ID]
(IL)	[IN]	[IA]	[KS]	[KY]	[LA]	(ME)	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
(MT)	[NE]	[NV]	(NH)	(NJ)	(NM)	[NY]	[NC]	[ND]	[OH]	ЮКІ	(OR)	[PA]
(RI)	[SC]	[SD]	[TN]	[XT]	IUTI	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name	(Last nan	ne first, if	individual)								
Business	or Resider	ce Addres	ss (Numbe	r and Stre	et, City, St	ate, Zip Co	ode)					
Name of	Associated	d Broker o	r Dealer									
			l Has Solici Individual			licit Purch	asers					All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	(DE)	[DC]	(FL)	[GA]	(HI)	[ID]
IILI	[IN]	[IA]	[KS]	[KY]	[LA]	(ME)	[MD]	[MA]	[IM]	[MN]	[MS]	(MO)
[TM]	[NE]	[NV]	[NH]	[NJ]	(NM)	[NY]	[NC]	[ND]	(OH)	[OK]	[OR]	[PA]
(101)	ISCI	ISDI	ITNI	(TY)	DITT	N/T1	Γ./Δ1	ΠΑ/Δ1	CAA/I	r\A/II	Γ\ Λ/ \1	[DD]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

		######################################	ud stadender 1923 usan biologinen er
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Aiready Sold**
	Debt	0	\$ 0
	Equity	3,000,000	\$ 3,000,000
	☐ Common X Preferred		
	Convertible Securities (including warrants)	0	\$ <u> </u>
	Partnership Interests	0	s0
			\$ <u> </u>
	Total\$		\$ 0
	Answer also in Appendix, Column 3, if filing under ULOE.		
pi pi ha	Enter the number of accredited and non-accredited investors who have archased securities in this offering and the aggregate dollar amounts of their archases. For offerings under Rule 504, indicate the number of persons who ave purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	7	s 3,000,000
	Non-accredited Investors	0	s O
	Total (for filings under Rule 504 only)		\$ 0
re in	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information quested for all securities sold by the issuer, to date, in offerings of the types dicated, in the twelve (12) months prior to the first sale of securities in this fering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505	Type of Security Preferred	Dollar Amount Sold S 3,000,000
		Equity	
	Regulation A		s0
	Rule 504		s0
	Total	0	s
di or fu	a. Furnish a statement of all expenses in connection with the issuance and stribution of the securities in this offering. Exclude amounts relating solely to ganization expenses of the issuer. The information may be given as subject to ture contingencies. If the amount of an expenditure is not known, furnish an timate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$ <u> </u>
	Printing and Engraving Costs		\$ <u>0</u>
	Legal Fees	v	\$ 50,000

□ \$_

□ \$

X \$

0

0

0

5,000

Accounting Fees

Engineering Fees

Sales Commissions (specify finders' fees separately)

Other Expenses (identify

Total	□ \$	55,000

	o. Enter the difference between response to Part C - Question 1 and Part C - Question 4.a. This differenc ssuer."	e is the "adjusted gross proceed	onse to th	o e				2,945,000
	ndicate below the amount of the acor proposed to be used for each of any purpose is not known, furnish a pof the estimate. The total of the purpose proceeds to the issuer set for above.	the purposes shown. If the amon n estimate and check the box to payments listed must equal the a	unt fo the lef djuste	r t d				
					ayments to Officers, Directors, 8 Affiliates			Payments To Others
	Salaries and Fees		. 🗆	\$ _	0		\$_	0
	Purchase of real estate		. 🗆	s _	0	🗖	\$_	0
	Purchase, rental or leasing and instal			\$	0		\$	0
	Construction or leasing of plant build	dings and facilities	. 🗆	\$	0	_ 	\$	0
	Acquisition of other businesses (in nvolved in this offering that may assets or securities of another issuer	be used in exchange for the	. 🗖	<u> </u>	0	_		0
			_	\$_ •	-	_	•	
	Repayment of indebtedness			\$_ •	0	_	•	0
	Working capital		_	\$_		_	•	2,945,000
	Other (specify)			\$_	0		•	0
	Column Totals		. 🛘	\$	<u> </u>	_ 0	\$.	0
	Fotal Payments Listed (column totals	added)	••••••		x \$	2,9	945	,000
		D. FEDERAL SIGNAT	URE .	1014				
Ru Co	e issuer has duly caused this notice to e 505, the following signature consmission, upon written request of suant to paragraph (b)(2) of Rule 502	stitutes an undertaking by the is its staff, the information furni	suer to	o furr	nish to the	U.S. Se	cur	ities and Exch
	er (Print or Type) dia, Inc.	Signature Signature	/		Da Sej	te ptember	- 2	9 2005
lan	e (Print or Type) ph J. Chin	Title (Print or Type) President						

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).

	E. STATE SIGNATURE			
			Yes	No
1.	Is any party described in 17 CFR 230.252(c), (e) or (f) presently subject to any of the dis such rule?	equalification provisions of		X
	See Appendix, Column 5, for state response.			
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any s filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.	tate in which this notice is		
3.	. The undersigned issuer hereby undertakes to furnish to the state administrators, upon w furnished by the issuer to offerees.	ritten request, information		
4.	The undersigned issuer represents that the issuer is familiar with the conditions that mus to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is the issuer claiming the availability of this exemption has the burden of establishing that satisfied.	filed and understands that	,	
	he issuer has read this notification and knows the contents to be true and has duly caused the its behalf by the undersigned duly authorized person.	nis notice to be signed on		
Issu	suer (Print or Type) Signature	Date		

Title (Print or Type)

President

September 29, 2005

Instruction:

Decidia, Inc.

Name (Print or Type)
Joseph J. Chin

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

					APPENDIX	a de la companya de			
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	to i accre invest	to sell non- idited tors in ate -ltem 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of ir amount purc (Part (Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
Stat e	Yes	No		Number of Accredite d Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL							_		
AK									
ΑZ									-
AR									
CA									
СО					-				
СТ									
DE									
DC									
FL									
GA									
HI									
ID					<u></u>				
IL									
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IA									
KS									
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LA									
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MA			A						
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1	accredited offering price investors in offered in state		several rest. In secretary substitute and intermediate the second second second second second second second se		APPENDIX				The state of the s
			Type of security and aggregate offering price offered in state (Part C-Item 1)		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
Stat e	Yes	No	·	Number of Accredite d Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
MT									
NE									
NV									
NH									_
NJ									
NM									
NY		X	Preferred equity	7	\$3,000,000	0	0		X
NC		·							
ND									
ОН									
ОК									
OR									
PA									
RI									
SC									
SD									
TN									
TX									
UT					· · · · · · · · · · · · · · · · · · ·			····	
VT		<u> </u>							
VA									
WA									
WV									
WI									
WY								-	

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